

GENERAL LIABILITY APPLICATION



swgspecialty.com · quotes@swgspecialty.com · +1 888-302-9215 · Fax: 905-428-3977 Formerly A.M. Fredericks Underwriting Management Ltd.

Broker

DATE:

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Attn

AMF Broker Number

Name of Applicant

Name(s) of Principal(s)

Website Address

Contact Name (for inspections)

Contact Phone Number

Mailing Address

Risk Address

Description of Operations ▶

If additional space is needed to answer any questions, please use the blank page included with this form on page 4.

Year Business Started

Number of years of experience

Existing Insurer

Expiry Date

Policy Number

Will they Renew? Yes No

If No, give reason for non-renewal

Expiring Premium

Limits

Deductible

Terms and Conditions:

Has the Applicant been Cancelled/Declined Insurance? Yes No

If Yes, please advise reason.

Has the insured had any losses/claims for the last five (5) Years? Yes No

If yes, please provide details, i.e. Date, Type of Loss/Claim, gross amount paid including defense costs and deductibles, amount of outstanding losses and steps taken to prevent reoccurrence?

Are you aware of any incidents that may result in a claim? Yes No

If Yes, please advise the details:

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Abuse and Employment Practices Disclosure

I have no knowledge of any past or pending claims against my company with respect to abuse including allegations of sexual abuse, or, any other employment practices violations including wrongful dismissal and discrimination. Agree Disagree

If disagree provide details on page 4:

Are any of the premises leased or rented in their entirety to others who control and operate the premises? Yes No N/A

Elevators - Escalators:

(a)	_____	_____	_____
	Number	Location	Description
(b)	_____	_____	_____
	Number	Location	Description
(c)	_____	_____	_____
	Number	Location	Description

Gross Annual Sales

(a)	_____	_____	_____	_____
	Type of Product	Canada	U.S.	Other
(b)	_____	_____	_____	_____
	Type of Product	Canada	U.S.	Other
(c)	_____	_____	_____	_____
	Type of Product	Canada	U.S.	Other

Show in detail type(s) of operations and work performed by Insured:

(a)	_____	_____	_____	_____
	Operations	No. of employees	Payroll	Gross Annual Receipts
(b)	_____	_____	_____	_____
	Operations	No. of employees	Payroll	Gross Annual Receipts
(c)	_____	_____	_____	_____
	Operations	No. of employees	Payroll	Gross Annual Receipts

Any U.S. Exposure (Past/Present/Future): Yes No If Yes, Extent: _____

Any U.S. Installation (Past/Present/Future): Yes No If Yes, Extent: _____

Contractual: List all lease agreements, railway siding agreements, etc. (Provide copies of agreements where possible)

(a) _____

(b) _____

(c) _____

Work Sublet Out (a) Cost of work Sublet: \$ _____

(b) Type of Work? _____

Are subcontractors required to carry liability insurance? Yes No If Yes, specify limits: _____

Do you ask subcontractors to submit liability certificates? Yes No

Are you added as an additional Insured to their Policy? Yes No

Do you enter into formal contractual agreements with your subcontractors? Yes No

If yes, do you include a "Hold Harmless" clause in your favour? (Submit copy of usual contract form) Yes No

Are all employees covered by Workmen's Compensation? Yes No

If no: _____
Give number and types of employees not covered by Workmen's Compensation

_____ Actual Payroll of these employees (\$)

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Is Employers' Liability Required? Yes No _____
If yes, advise number and occupation of Employees

Tenants Legal Liability

- (a) _____
Location of Premises
- (b) _____
Amount to be insured (\$)
- (c) Is there a lease agreement? (If yes, provide a copy) Yes No

Is there any use of radioactive materials? Yes No _____
If yes, what kind?

- Do you engage in any of the following operations?**
- Demolition or wrecking
 - Use of Explosives
 - Shoring
 - Raising or moving of buildings and structures
 - Underpinning
 - Tunneling
 - Caisson Work
 - Welding
 - Excavation

Details of operations involving the use of welding equipment, blowtorches or other similar equipment away from the premises

Does Forest Fire Prevention Act apply? Yes No

Do you have special agreements with Dept. of Lands and Forests or equivalent? Yes No

State Limit of Liability Required: \$ _____
Each Occurrence Aggregate Products - Completed Operations

The following coverages may be included in our CGL

- Non-Owned Automobile-Excluding Long Term Leased Vehicles
- Owners/Contractors Protective
- Products & Completed Operations
- Separation of Insureds/Cross Liability
- Employees as Additional Insureds
- Bodily Injury & Property Damage to Protected Persons & Property
- Contingent Employer's Liability
- Broad Form Automobile
- Broad Form Property Damage
- Attached Machinery
- Blanket Contractual Liability-Non-Reported
- Tenants Legal Liability - Broad Form - \$100,000 Limit
- Personal Injury
- Pollution Exclusion - Hostile Fire Exception
- Medical Payments Limits - \$2,500 each person/\$25,000 aggregate any one Occurrence
- Incidental Medical Malpractice
- Advertising Liability
- Products Recall
- Employment Practices Liability

✓ CHECK ADDITIONAL CGL COVERAGE REQUIRED

- Broad Form Vendors _____
Limit (\$)
- Employee Benefits E&O _____
Limit (\$)
- SEF #94 - Private Passenger & Light Commercial under 2,800Kg. _____
Limit (\$)
- SEF #96 - Contractual Liability Endorsement _____
Limit (\$)
- Employers' Liability _____
Limit (\$)
- Voluntary Compensation _____
Limit (\$)
- Forest Fire Fighting Expense _____
Limit (\$)
- Abuse Endorsement _____
Limit (\$)
- Faulty Workmanship _____
Limit (\$)
- Other: _____
Limit (\$)

Additional Information related to Application
(Extra Risk Locations, Mortgagees, etc.)

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Consumer and previous insurer reports containing personal, credit, factual or investigative information about the applicant may be sought in connection with this Application for Insurance or any renewal, extension or variation thereof. All provisions contained in the various forms issued under this contract shall be deemed to be contained in the present Application for Insurance

The Policy may be deemed to be void and claims may be deemed not covered where:

1. An applicant for a contract:

- a) gives false or erroneous information to the prejudice of the Insurer, or
- b) knowingly misrepresents or fails to disclose in the Application any fact required to be stated therein: or

2. The Insured contravenes a term of the Contract or commits a fraud; or

3. The Insured willfully makes a false statement in respect of a claim under the Contract.

Policy Language Request: (applicable to New Brunswick applicants only):

In connection with this application for insurance coverage, we hereby request and consent that all insurance policy documents be prepared and executed in the English language.

Language de la police d'assurance (pour les résidents du Nouveau-Brunswick seulement):

Considérant la demande de protection d'assurance, par la présente nous demandons et consentons que tous les documents d'assurance soient préparés et rédigés en anglais.

We Strive to Protect Your Personal Information

All employees, agents, independent brokers and suppliers who are granted access to customer records understand the need to keep this information protected and confidential. They know they are to use the information only for the purposes intended. This expectation is clearly communicated and reinforced.

We have also established physical and systems safeguards, along with the proper processes, to protect customer information from unauthorized access or use.

Your Privacy Choices

You may withdraw your implied consent at any time (subject to legal or contractual obligation and on providing us reasonable notice) by contacting our Privacy Officer. Please be aware that withdrawing your consent may prevent us from providing you with the requested product or service.

If You Need More Information

For more information about our privacy policies and procedures, please contact our Privacy Officer, at PrivacyOfficer@swgins.com

1815 Ironstone Manor
Pickering, Ontario
L1W 3W9
Tel: 905-428-1269
Fax: 905-428-3977

Our Privacy Policy and Commitment to Protecting Your Privacy

As a policyholder, you trust us with your personal information. We respect that trust and want you to be aware of our commitment to protect the information you share with us in the course of doing business with us.

How We Use and Disclose Your Information

When you purchase insurance from us, you share personal information so that we may provide you with the products and services that best meet your needs and provide the insurance protection you have requested. In order to do this, we may use and disclose your personal information to:

- Communicate with you.
- Assess your application for insurance including underwriting and pricing your policies.
- Evaluate claims.
- Detect and prevent fraud.
- Analyze business results.
- Act as required or authorized by law.

We assume your consent for our company to use this information in an appropriate manner.

All personal information is safeguarded with appropriate security measures.

What We Will NOT Do With Your Information

We do not sell customer information to anyone. Nor do we share customer information with organizations outside of our associated companies.

Print Name and Title

Signature of Applicant or Authorized Representative

DATE:

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Broker Survey

(Questions to be answered by the Broker)

1. Do you know the Applicant Personally? Yes No
If Yes, for how long?

2. Did you receive the order direct from the Applicant? Yes No
If No, from whom and why?

3. Do you handle other Insurance for the Applicant? Yes No
If yes, which coverages.

4. Do you recommend this risk in every respect? Yes No
If no, please explain

5. Is this risk a renewal to your Office? Yes No
If yes, how long have you placed the risk?

6. Are you licensed broker in the province wher the risk is located? Yes No

DATE:

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Broker's Signature _____