

TRANSPORTATION APPLICATION

swgspecialty.com · quotes@swgspecialty.com · +1 888-302-9215 · Fax: 905-428-3977



Formerly A.M. Fredericks Underwriting Management Ltd.

DATE:

D	D	M	M	Y	Y
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Broker

Attn

AMF Broker Number

Name of Applicant

Name(s) of Principal(s)

Website Address

Contact Name (for inspections)

Contact Phone Number

Mailing Address

Risk Address

Description of Operations

If additional space is needed to answer any questions, please use the blank page included with this form on page 3.

Year Business Started

Number of years of experience

Existing Insurer

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Expiry Date

Policy Number

Will they Renew? Yes No

If No, give reason for non-renewal

Expiring Premium

Limits

Deductible

Terms & Conditions:

Has the Applicant been Cancelled/Declined Insurance? Yes No

If Yes, please attach details

Has the Applicant had any losses/claims for the last five (5) Years? Yes No

If Yes, please provide details, i.e. date, type of loss/claim, gross amount paid including defense costs and deductibles, amount of outstanding loss and steps taken to prevent reoccurrence?

Are you aware of any incidents that may result in a claim? Yes No

If Yes, please advise the details:

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Annual Sales: _____ Dollar Value Percentage of Sales FOB: _____ Percent

Annual Value of all shipments at your risk (interplant, incoming, outgoing):

Transportation	% of Loads	0-250	251-500	Over 500	Annual Values	Maximum any one Shipment
Rail						
Public Truckmen						
Contract Truckmen						
Own Vehicles						
Air						
Waterborne Coastal, River & Gulf						

Do you transport property of others? Yes No

_____ If Yes, give details

List all locations to be insured under this policy. On a separate page include construction details, complete address and postal code, describe burglary/fire alarms, state if ULC listed or not and give expiry dates of certificates, detail available public and private fire protection including whether building is sprinklered and if wet or dry system. Provide details of other specific protection available.

Location	Maximum Values	Average Values	Limit of Liability (Desired)

Describe your vehicles _____

Number of Vehicles:

Type of Vehicle	Owned	Leased
Tractor		
Semi-Vans		
Semi-Flatbed		
Tanker		
Reefers		
Hiabs/Cranes		
Other		

Does Applicant obtain MVR's on all drivers? Yes No If Yes, please provide copies of all MVRs

Is there a vehicle maintenance program in effect? Yes No

Are Vehicles equipped with alarms Yes No _____
If Yes, give details

Are Vehicles left unlocked or unattended? Yes No

Describe terminal(s) security/fire protection _____

Additional Information related to Application
(Extra Risk Locations, Mortgagees, etc.)

Consumer and previous insurer reports containing personal, credit, factual or investigative information about the applicant may be sought in connection with this Application for Insurance or any renewal, extension or variation thereof. All provisions contained in the various forms issued under this contract shall be deemed to be contained in the present Application for Insurance

The Policy may be deemed to be void and claims may be deemed not covered where:

1. An applicant for a contract:

- a) gives false or erroneous information to the prejudice of the Insurer, or
- b) knowingly misrepresents or fails to disclose in the Application any fact required to be stated therein: or

2. The Insured contravenes a term of the Contract or commits a fraud; or

3. The Insured willfully makes a false statement in respect of a claim under the Contract.

Policy Language Request: (applicable to New Brunswick applicants only):

In connection with this application for insurance coverage, we hereby request and consent that all insurance policy documents be prepared and executed in the English language.

Language de la police d'assurance (pour les résidents du Nouveau-Brunswick seulement):

Considérant la demande de protection d'assurance, par la présente nous demandons et consentons que tous les documents d'assurance soient préparés et rédigés en anglais.

We Strive to Protect Your Personal Information

All employees, agents, independent brokers and suppliers who are granted access to customer records understand the need to keep this information protected and confidential. They know they are to use the information only for the purposes intended. This expectation is clearly communicated and reinforced.

We have also established physical and systems safeguards, along with the proper processes, to protect customer information from unauthorized access or use.

Your Privacy Choices

You may withdraw your implied consent at any time (subject to legal or contractual obligation and on providing us reasonable notice) by contacting our Privacy Officer. Please be aware that withdrawing your consent may prevent us from providing you with the requested product or service.

If You Need More Information

For more information about our privacy policies and procedures, please contact our Privacy Officer, at

201-339 Westney Rd. S.
Ajax, Ontario
L1S 7J6
Tel: 905-428-1269
Fax: 905-428-3977

Our Privacy Policy and Commitment to Protecting Your Privacy

As a policyholder, you trust us with your personal information. We respect that trust and want you to be aware of our commitment to protect the information you share with us in the course of doing business with us.

How We Use and Disclose Your Information

When you purchase insurance from us, you share personal information so that we may provide you with the products and services that best meet your needs and provide the insurance protection you have requested. In order to do this, we may use and disclose your personal information to:

- Communicate with you.
- Assess your application for insurance including underwriting and pricing your policies.
- Evaluate claims.
- Detect and prevent fraud.
- Analyze business results.
- Act as required or authorized by law.

We assume your consent for our company to use this information in an appropriate manner.

All personal information is safeguarded with appropriate security measures.

What We Will NOT Do With Your Information

We do not sell customer information to anyone. Nor do we share customer information with organizations outside of our associated companies.

Print Name and Title

DATE:

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Signature of Applicant or Authorized Representative

Broker Survey

(Questions to be answered by the Broker)

1. Do you know the Applicant Personally? Yes No
If Yes, for how long?

2. Did you receive the order direct from the Applicant? Yes No
If No, from whom and why?

3. Do you handle other Insurance for the Applicant? Yes No
If Yes, which coverages.

4. Do you recommend this risk in every respect? Yes No
If No, please explain

5. Is this risk a renewal to your Office? Yes No
If Yes, how long have you placed the risk?

6. Are you licensed broker in the province wher the risk is located? Yes No

DATE:

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Broker's Signature _____