

MORTGAGE BROKERS SUPPLEMENT
Forming part of the Professional Liability Application

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Name of Applicant _____

Provide the percentage of your firm's gross revenue from the last fiscal period attributable to the following:

| | | | |
|------------------------------------|-------------------------|------------|--------------------------------|
| Residential Mortgages | _____ _____ _____ _____ | Percentage | |
| Commercial or Industrial Mortgages | _____ _____ _____ _____ | Percentage | TOTAL should equal 100% |
| Construction Mortgages | _____ _____ _____ _____ | Percentage | |
| Other _____ | _____ _____ _____ _____ | Percentage | |
| Describe | | | |

Provide the percentage of your firm's gross revenue from the last fiscal period attributable to the following activities:

| | | | |
|-------------------------|-------------------------|------------|--------------------------------|
| Mortgage Brokerage | _____ _____ _____ _____ | Percentage | |
| Mortgage Administration | _____ _____ _____ _____ | Percentage | TOTAL should equal 100% |
| Mortgage Syndication | _____ _____ _____ _____ | Percentage | |
| Other _____ | _____ _____ _____ _____ | Percentage | |
| Describe | | | |

Provide the percentage of your firm's gross revenue from the last fiscal period attributable to the following Mortgage Funding Sources:

| | | | |
|--|-------------------------|------------|--------------------------------|
| Mortgages placed with the Institutional Lenders (Banks, Trusts and Others) | _____ _____ _____ _____ | Percentage | |
| Mortgages placed with Private Lending Investment Corporations (MICs, Trusts) | _____ _____ _____ _____ | Percentage | TOTAL should equal 100% |
| Mortgages placed with the Individual Private Lenders | _____ _____ _____ _____ | Percentage | |
| Mortgages placed with Licensed Mortgage Syndicators | _____ _____ _____ _____ | Percentage | |
| Mortgages funded In-House with own and/or Related Company Resources | _____ _____ _____ _____ | Percentage | |
| Other _____ | _____ _____ _____ _____ | Percentage | |
| Describe | | | |

Provide the breakdown for the types of mortgages placed from the last fiscal period attributable to the following:

| | | | |
|--------------------------|-------------------------|------------|--------------------------------|
| 1 st Mortgage | _____ _____ _____ _____ | Percentage | |
| 2 nd Mortgage | _____ _____ _____ _____ | Percentage | TOTAL should equal 100% |
| 3 rd Mortgage | _____ _____ _____ _____ | Percentage | |

