

INSURANCE AGENTS & BROKERS SUPPLEMENT
 Forming part of the Professional Liability Application

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 Name of Applicant

Your firm is licensed as: Insurance Agent Insurance Broker Life Insurance Agent Reinsurance Broker

Other _____
 Describe

Your firm is licensed to transact business in the Province(s) of:

Provide the percentage of your firm's gross premium and the volume written from the last fiscal periode attributable to the following :

Personal Lines including Auto	_____ Percentage	_____ Dollar Amount
Commercial Lines	_____ Percentage	_____ Dollar Amount
Marine/Aviation	_____ Percentage	_____ Dollar Amount
Farms	_____ Percentage	_____ Dollar Amount
Life	_____ Percentage	_____ Dollar Amount
Accident and Health	_____ Percentage	_____ Dollar Amount
Other _____ Describe	_____ Percentage	_____ Dollar Amount
Total	1 0 0 Percentage	_____ Dollar Amount

Provide the percentage of business placed from the last fiscal period attributable to the following :

Direct with Insurance Companies	_____ Percentage	
Through MGAs	_____ Percentage	
Through Brokers	_____ Percentage	TOTAL should equal 100%
Through Retail Agencies	_____ Percentage	
Other _____ Describe	_____ Percentage	

List all insurance companies with whom you have an agency contract :

List all other insurance companies, specialty markets or brokers with whom you place business:

List services/activities you provide if you act as Managing General Agent:

During last five years, has any insurance company cancelled or refused to renew your agency contract? Yes No

If Yes, provide the name(s) of the company (ies) and reason(s):

Provide the percentage of your firm's gross revenue from the last fiscal period attributable to the following:

Activity	Revenue
Premium Financing	_____ Dollar Amount
Claims Adjustment Services	_____ Dollar Amount
Actuarial Services	_____ Dollar Amount
Legal Advice	_____ Dollar Amount
Fee Based Insurance Consultancy	_____ Dollar Amount
Third Party Administration	_____ Dollar Amount
Other _____ Describe	_____ Dollar Amount

